

# JHAJJAR POWER LIMITED

(An Apraava Energy Company)  
**Registered Office:** Unit No. T-15 B, Salcon Ras Vilas, 3<sup>rd</sup> Floor, Plot No. D-1, Saket District Centre, Saket, New Delhi - 110 017. Tel.: +91 11 4302 5608; Fax: +91 11 6612 0777 / 778  
**Corporate Office:** 7<sup>th</sup> Floor, Fulcrum, Sahar Road, Andheri (East), Mumbai - 400 099.  
 Tel.: +91 22 6758 8888; Fax: +91 22 6758 8811 / 8833  
 Website: www.apraava.com | CIN: U40104DL2008PLC374107



## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER AND NINE-MONTHS ENDED 31 DECEMBER 2024

Jhajjar Power Limited (the "Company") hereby informs that the Audit Committee and the Board of Directors of the Company at their respective meetings held on Wednesday, 12 February 2025, inter alia, have considered and approved the Unaudited Financial Results of the Company for the quarter and nine-months ended 31 December 2024 ("Results") alongwith the Limited Review Report thereon, issued by the Statutory Auditors of the Company.

In accordance with Regulation 52 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), the aforesaid Results are now being made available through a Quick Response Code ("QR Code") given below and the same are also published on the websites of the Company ([https://www.apraava.com/investor-and-compliance/investor-and-compliance\\_jpl](https://www.apraava.com/investor-and-compliance/investor-and-compliance_jpl)) and the Stock Exchange i.e., BSE Limited (<https://www.bseindia.com/stock-share-price/debt-other/scripcode/952007/debt-corp-announcements/>).



Scan the QR Code to view the Results on the website of the Company

For and on behalf of Board of Directors of Jhajjar Power Limited

Sd/-  
**Bhaskar Bhattacharjee**  
 Whole-Time Director  
 DIN: 08309161

Date: 12 February 2025  
 Place: Mumbai, India

# NIDHAN COMMERCIAL COMPANY LIMITED

CIN: L47523WB1982PLC034794; Tel. No.: +91 33 22267376;  
 Registered Office: 97, Park Street, 5th Floor, Kolkata - 700016;  
 Email: ncc\_l@hotmail.com; Website: www.nidhanltd.com

## NOTICE FOR PROPOSED VOLUNTARY DELISTING OF EQUITY SHARES

Notice is hereby given that pursuant to Regulations 5 and 6 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and subsequent amendments thereto ("SEBI Delisting Regulations"), the Board of Directors of Nidhan Commercial Company Limited ("Company") at its meeting held on Tuesday, February 11, 2025 approved inter alia, a proposal for voluntary delisting of equity shares from the Calcutta Stock Exchange Limited only.

Presently, the equity shares of the Company are listed on both the Metropolitan Stock Exchange of India Limited ("MSEI") and the Calcutta Stock Exchange Limited ("CSE").

There is no trading in the equity shares of the Company on the CSE for the last many years and the Company also incurs extra operational costs of being listed on the CSE. Therefore, it is proposed to delist the equity shares of the Company from the CSE only. The delisting from CSE will not be prejudicial to or affect the interest of the investors.

In terms of Regulations 5 and 6 of SEBI Delisting Regulations, the Company has proposed the delisting of its equity shares from the CSE only without giving any exit opportunity to the equity shareholders of the Company, as the equity shares of the Company will continue to remain listed on MSEI, having nationwide trading terminal. Subsequently, all the shareholders of the Company shall continue to avail the benefits of listing and trading at MSEI. There would be no change in the capital structure of the Company post delisting as above.

By Order of the Board of Directors For Nidhan Commercial Company Limited

Sd/-  
**Kapil Hirajal Jain**  
 Managing Director  
 DIN: 10669482

Place: Kolkata  
 Date: 12.02.2025

# SHREE MANUFACTURING COMPANY LIMITED

CIN: L36999MH1976PLC286340; Website: www.smcl.in;  
 Registered Office: Ground Floor, Office No. 10, Jolly Bhawan No. 1, Sir Vithaldas Thackersey Marg, Churchgate, Mumbai - 400020;  
 Phone: 022-86631999; Email: shreemanufacturing@hotmail.com

## NOTICE FOR PROPOSED VOLUNTARY DELISTING OF EQUITY SHARES

Notice is hereby given that pursuant to Regulations 5 and 6 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and subsequent amendments thereto ("SEBI Delisting Regulations"), the Board of Directors of Shree Manufacturing Company Limited ("Company") at its meeting held on Monday, February 10, 2025 approved inter alia, a proposal for voluntary delisting of equity shares from the Calcutta Stock Exchange Limited only.

Presently, the equity shares of the Company are listed on both the BSE Limited ("BSE") and the Calcutta Stock Exchange Limited ("CSE").

There is no trading in the equity shares of the Company on the CSE for the last many years and the Company also incurs extra operational costs of being listed on the CSE. Therefore, it is proposed to delist the equity shares of the Company from the CSE only. The delisting from CSE will not be prejudicial to or affect the interest of the investors.

In terms of Regulations 5 and 6 of SEBI Delisting Regulations, the Company has proposed the delisting of its equity shares from the CSE only without giving any exit opportunity to the equity shareholders of the Company, as the equity shares of the Company will continue to remain listed on BSE, having nationwide trading terminal. Subsequently, all the shareholders of the Company shall continue to avail the benefits of listing and trading at BSE. There would be no change in the capital structure of the Company post delisting as above.

By Order of the Board of Directors For Shree Manufacturing Company Limited

Sd/-  
**Vishal Pankaj Dedhia**  
 Whole Time Director  
 DIN: 00728370

Place: Mumbai  
 Date: 12.02.2025

PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business
Return on equity (%)	Return on equity (ROE) is a measure of financial performance
Return on capital employed (%)	Return on capital employed is a financial ratio that measures our company's profitability in terms of all of its capital
Debt-Equity Ratio (times)	Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers
Net fixed asset turnover ratio (times)	Net fixed asset turnover ratio is indicator of the efficiency with which our company is able to leverage its assets to generate revenue from operations
Current Ratio (times)	The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year

Set forth below are the details of comparison of key performance of indicators with our listed industry peers:  
**For the Period September 30, 2024:**

Key Financial Performance	Beezaasan Explotech Limited	Premier Explosives Limited	Solar Industries India Limited
Revenue from Operations <sup>(1)</sup>	10,068.72	17,745.36	3,40,063.00
EBITDA <sup>(2)</sup>	1,340.31	3,212.34	90,132.00
EBITDA Margin (%) <sup>(3)</sup>	13.31%	18.10%	26.50%
PAT	832.86	1,575.37	60,432.00
PAT Margin <sup>(4)</sup>	8.27%	8.88%	17.77%
Return on Equity <sup>(5)</sup>	30.67%	6.91%	17.02%
Return on Capital Employed (%) <sup>(6)</sup>	17.79%	9.44%	18.17%
Debt to Equity <sup>(7)</sup>	1.27	0.39	0.31
Net Fixed Asset Turnover Ratio <sup>(8)</sup>	2.83	0.93	1.59
Current Ratio <sup>(9)</sup>	1.09	1.29	1.53

Key Financial Performance	Beezaasan Explotech Limited	Premier Explosives Limited	Solar Industries India Limited
Revenue from Operations <sup>(1)</sup>	18,635.85	27,171.67	6,06,952.00
EBITDA <sup>(2)</sup>	1,057.21	5,848.96	1,36,956.00
EBITDA Margin (%) <sup>(3)</sup>	5.67%	21.53%	22.56%
PAT	486.62	2,841.76	87,523.00
PAT Margin <sup>(4)</sup>	2.61%	10.46%	14.42%
Return on Equity <sup>(5)</sup>	25.93%	13.70%	29.59%
Return on Capital Employed (%) <sup>(6)</sup>	16.20%	19.60%	29.28%
Debt to Equity <sup>(7)</sup>	1.59	0.28	0.33
Net Fixed Asset Turnover Ratio <sup>(8)</sup>	5.79	1.41	3.16
Current Ratio <sup>(9)</sup>	1.04	1.27	1.76

Key Financial Performance	Beezaasan Explotech Limited	Premier Explosives Limited	Solar Industries India Limited
Revenue from Operations <sup>(1)</sup>	22,791.80	20,203.01	6,92,253.00
EBITDA <sup>(2)</sup>	785.40	2,590.04	1,28,865.00
EBITDA Margin (%) <sup>(3)</sup>	3.45%	12.82%	18.62%
PAT	293.57	696.52	81,117.00
PAT Margin <sup>(4)</sup>	1.29%	3.45%	11.72%
Return on Equity <sup>(5)</sup>	23.69%	3.63%	35.86%
Return on Capital Employed (%) <sup>(6)</sup>	12.90%	6.96%	32.04%
Debt to Equity <sup>(7)</sup>	3.02	0.43	0.45
Net Fixed Asset Turnover Ratio <sup>(8)</sup>	9.47	1.11	4.29
Current Ratio <sup>(9)</sup>	0.97	1.12	1.53

Key Financial Performance	Beezaasan Explotech Limited	Premier Explosives Limited	Solar Industries India Limited
Revenue from Operations <sup>(1)</sup>	14,094.90	19,912.77	3,94,761.00
EBITDA <sup>(2)</sup>	577.63	2,093.12	74,726.00
EBITDA Margin (%) <sup>(3)</sup>	4.10%	10.51%	18.93%
PAT	274.25	522.20	45,547.00
PAT Margin <sup>(4)</sup>	1.95%	2.62%	11.54%
Return on Equity <sup>(5)</sup>	32.05%	2.79%	26.07%
Return on Capital Employed (%) <sup>(6)</sup>	15.42%	5.63%	24.09%
Debt to Equity <sup>(7)</sup>	2.29	0.41	0.45
Net Fixed Asset Turnover Ratio <sup>(8)</sup>	7.39	1.16	2.79
Current Ratio <sup>(9)</sup>	1.28	1.12	1.49

- Explanation of KPIs:**
- Revenue from operation means revenue from sale of our products
  - EBITDA is calculated as Profit before tax + Depreciation + Finance Costs - Other Income
  - EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
  - PAT Margin is calculated as PAT for the period/year divided by revenue from operations
  - Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity
  - Earnings before interest and taxes (EBIT) / Capital employed
  - Debt to Equity ratio is calculated as Total Debt divided by equity
  - Net Fixed Asset Turnover ratio is calculated as Revenue from operation divided by Net fixed Asset
  - Current Ratio is calculated by dividing Current Assets to Current Liabilities.
  - Financial information for Beezaasan Explotech Limited is derived from the Restated Consolidated Financial Statements.
  - All the financial information for listed industry peers mentioned above is on a standalone basis and is sourced from the annual reports as available to the respective company for the year ended March 31, 2024, March 31, 2023 and March 31, 2022 and for the half year ended September 30, 2024 submitted to stock exchanges.

**8. Justification for Basis for Offer price**  
**a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares**

Except as mentioned below, There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days:

Date of allotment	No of equity shares allotted	Face value (₹)	Issue price (₹)	Nature of Consideration	Nature of Allotment	Total Consideration (₹ in lakhs)
September 27, 2023	10,53,000	10	19	Cash	Rights Issue	200.07
February 28, 2024	10,60,000	10	19	Cash	Rights Issue	201.40
<b>Total</b>	<b>21,13,000</b>					<b>401.47</b>

**Weighted average cost of acquisition (WACA) Primary issuances (in ₹ per Equity Share) 19.00**

**b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**  
 There has been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholders or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue share capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

**c) Since there is an eligible transaction of our Company reported in (a) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations and no transaction to report under (b) therefore, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions, has not been computed.**

**d) Weighted average cost of acquisition, Issue Price**  
 Based on the disclosures in (a) above, the weighted average cost of acquisition of Equity Shares as compared with the Price Band is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share) #	Floor Price (₹ 165/-)	Cap Price (₹ 175/-)
Weighted average cost of acquisition of primary issuances	19.00/-	8.68	9.21
Weighted average cost of acquisition for secondary transactions	Nil	Nil	Nil

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Consolidated Financial Statements" beginning on page 166, 30 and 251 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 293 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/

Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of One Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) and 253 of the SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 362 of the Red Herring Prospectus.

**Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 220 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 399 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.  
**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share capital of the Company is ₹15,00,00,000 divided into 1,50,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 9,49,63,330 divided into 94,96,333 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see "Capital Structure" on the page 84 of the Red Herring Prospectus.

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Devi Singh Kachhwaha	10.00	500	Mr. Navneetkumar Radheshyam Somani	10.00	32,92,602
Mr. Satya Prakash Heda	10.00	500	Mr. Sunilkumar Radheshyam Somani	10.00	32,75,975
Mr. Navneetkumar Radheshyam Somani	10.00	1,50,000	Mr. Rajan Sunilkumar Somani	10.00	3,83,313
Mr. Sunilkumar Radheshyam Somani	10.00	1,50,000	M/s. Navneet R Somani HUF	10.00	10
Ms. Manisha Navneet Somani	10.00	50,000	M/s. Sunil R. Somani HUF	10.00	10
Ms. Komalben Sunilkumar Somani	10.00	50,000			
Ms. Pushpaben Radheshyam Shah	10.00	50,000			

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 220 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 84 of the Red Herring Prospectus.

**LISTING:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated February 01, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on February 12, 2025 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 399 of the Red Herring Prospectus.  
**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 339 of the Red Herring Prospectus.  
**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 340 of the Red Herring Prospectus.  
**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> (Formerly known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India Telephone: 022 - 2089 7022 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration Number: INMO00013183	 <b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower-B Plot No.31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032 Telangana, India Tel: +91 40 6716 2222 Email: bel_ipo@kfinance.com Website: www.kfinance.com Investor grievance e-mail: einward_ris@kfinance.com Contact person: Mr. M Murali Krishna SEBI Registration No.: INRO00000221	 <b>Ms. Anika Choudhury, Company Secretary and Compliance Officer</b> 5th Floor, 511, Pramukh Tangent Complex, Sargasan Cross Road, S.G. Highway, Gandhinagar, Gandhinagar, Gujarat 382421, India Telephone: +91 6359607701 E-mail: investors@beezaasan.in Website: www.beezaasan.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**Availability of Red Herring Prospectus:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of BRLM at [www.shcapl.com](http://www.shcapl.com) and website of Company at [www.beezaasan.com](http://www.beezaasan.com)

**Availability of Bid-Cum-Application forms:** Bid-Cum-Application forms can be obtained from the Company: Beezaasan Explotech Limited, Book Running Lead Manager Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com).

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 362 of the Red Herring Prospectus.  
**BANKER TO THE ISSUE:** ICICI Bank Limited  
 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Beezaasan Explotech Limited  
 Sd/-  
**Mr. Navneetkumar Radheshyam Somani**  
 Designation: Chairman & Managing Director  
 DIN: 01782793  
 Place: Gandhinagar  
 Date: February 12, 2