

10 April 2025

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers
Dalal Street
Mumbai 400 001

Ref.: Clause 9.1(a) of Chapter VIII of the Securities and Exchange Board of India (“SEBI”) Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Papers (as amended from time to time) (the “Circular”) under the SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021 (“SEBI NCS”)

Dear Sirs

Sub.: Statement of half-yearly debt securities for half-year ended 31 March 2025

Pursuant to Clause 9.1(a) of Chapter VIII of the Master Circular read with Regulation 17 of SEBI NCS, please find enclosed a statement containing details of the debt securities for half-year ended 31 March 2025, issued by Jhajjar Power Limited on a private placement basis.

We request you to take the above information on record.

Thanking you,

Yours faithfully

For Jhajjar Power Limited

Jayant Patil
Company Secretary & Compliance Officer
ICSI Membership No. A14418

Encl.: Statement of half-yearly debt securities for half-year ended 31 March 2025

Jhajjar Power Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888
F: +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Unit No. T-15 B, Salcon Ras Vilas, 3rd Floor,
Plot No. D-1, Saket District Centre, Saket,
New Delhi 110 017
T: +91 11 6612 0700 **F:** +91 11 6612 0777/0778
CIN No.: U40104DL2008PLC374107

Plant:

Village Khanpur, Tehsil Matenhail,
District Jhajjar, Haryana 124 142
T: +91 1251 270100
Fax: +91 1251 270105

Statement of Half-Yearly Debt Securities for half-year ended 31 March 2025

| Name of Issuer | ISIN Number | Issuance Date (DD-MM-YYYY) | Maturity Date (DD-MM-YYYY) | Coupon Rate | Payment Frequency | Embedded option, if any | Amount issued (in Rs. Crores) | Amount outstanding (as on 31.03.2025) (in Rs. crores) | Name of Debenture Trustee | Company's Remarks |
|-----------------------|--------------|-------------------------------|-------------------------------|-------------|-------------------|-------------------------|----------------------------------|---|-----------------------------------|--|
| Jhajjar Power Limited | INE165K07019 | 09-04-2015 | 30-04-2025 | 9.99 % | Semi-Annual | No Put/Call option | 238 | 238 | IDBI Trusteeship Services Limited | Listed on whole-debt market ("WDM") of BSE Limited w.e.f. 23 April 2015. |
| | INE165K07027 | 09-04-2015 | 30-04-2026 | 9.99 % | Semi-Annual | No Put/Call option | 238 | 238 | | |